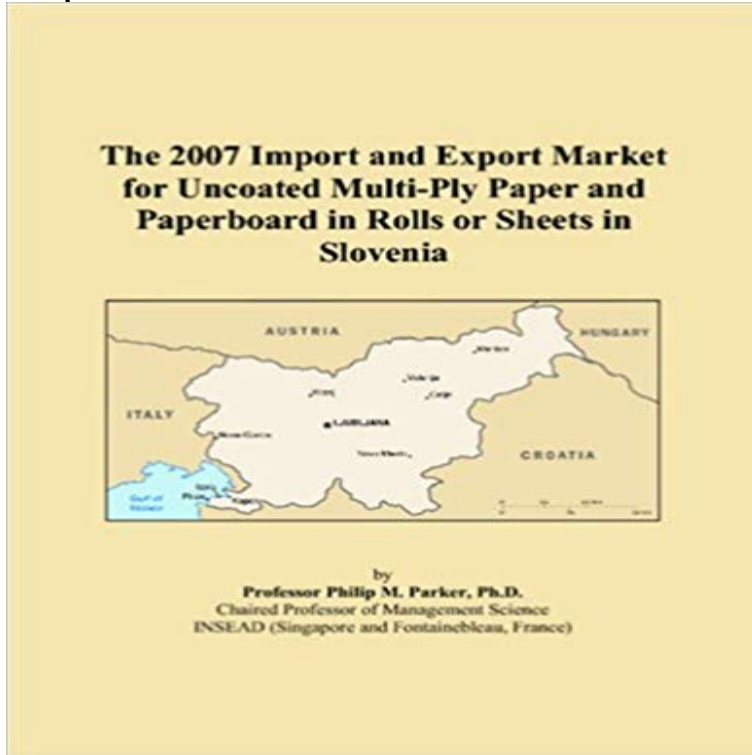


The 2007 Import and Export Market for Uncoated Multi-Ply Paper and Paperboard in Rolls or Sheets in Slovenia



On the demand side, exporters and strategic planners focusing on uncoated multi-ply paper and paperboard in rolls or sheets in Slovenia face a number of questions. Which countries are supplying uncoated multi-ply paper and paperboard in rolls or sheets to Slovenia? How important is Slovenia compared to others in terms of the entire global and regional market? How much do the imports of uncoated multi-ply paper and paperboard in rolls or sheets vary from one country of origin to another in Slovenia? On the supply side, Slovenia also exports uncoated multi-ply paper and paperboard in rolls or sheets. Which countries receive the most exports from Slovenia? How are these exports concentrated across buyers? What is the value of these exports and which countries are the largest buyers? This report was created for strategic planners, international marketing executives and import/export managers who are concerned with the market for uncoated multi-ply paper and paperboard in rolls or sheets in Slovenia. With the globalization of this market, managers can no longer be contented with a local view. Nor can managers be contented with out-of-date statistics which appear several years after the fact. I have developed a methodology, based on macroeconomic and trade models, to estimate the market for uncoated multi-ply paper and paperboard in rolls or sheets for those countries serving Slovenia via exports, or supplying from Slovenia via imports. It does so for the current year based on a variety of key historical indicators and econometric models. In what follows, Chapter 2 begins by summarizing where Slovenia fits into the world market for imported and exported uncoated multi-ply paper and paperboard in rolls or sheets. The total level of imports and exports on a worldwide basis, and those for Slovenia in particular, is estimated using a model which aggregates

across over 150 key country markets and projects these to the current year. From there, each country represents a percent of the world market. This market is served from a number of competitive countries of origin. Based on both demand- and supply-side dynamics, market shares by country of origin are then calculated across each country market destination. These shares lead to a volume of import and export values for each country and are aggregated to regional and world totals. In doing so, we are able to obtain maximum likelihood estimates of both the value of each market and the share that Slovenia is likely to receive this year. From these figures, rankings are calculated to allow managers to prioritize Slovenia compared to other major country markets. In this way, all the figures provided in this report are forecasts that can be combined with internal information sources for strategic planning purposes.

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